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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 16, 2023 (the “**Prospectus**”) issued by Laekna, Inc. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall in its sole and absolute discretion be entitled to terminate the Hong Kong Underwriting Agreement, by notice (orally or in writing) to the Company, with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, June 29, 2023).



Laekna, Inc.

來凱醫藥有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 63,728,000 Shares
Number of Hong Kong Offer Shares	: 6,373,000 Shares
Number of International Offer Shares	: 57,355,000 Shares
Offer Price	HK\$12.41 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: US\$0.00001 per Share
Stock Code	: 2105

*Sole Sponsor, Overall Coordinator, Sole Global Coordinator, Joint Bookrunner
and Joint Lead Manager*



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

- The Offer Price is HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- At the Offer Price of HK\$12.41 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$708.2 million. The Company intends to apply such net proceeds from the Global Offering in the manner set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,570 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 37,009,000 Hong Kong Offer Shares, representing approximately 5.81 times of the total number of 6,373,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus have not been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Hong Kong Offer Shares under the Hong Kong Public Offering is 6,373,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering. There are a total number of 1,150 Shareholders who were allocated Offer Shares under the Hong Kong Public Offering, among which, 724 Shareholders, representing approximately 62.96% of the Shareholders who were allocated Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the Offer Shares, totaling 362,000 Offer Shares, representing approximately 5.68% of the total Offer Shares under the Hong Kong Public Offering.

INTERNATIONAL OFFERING

- The International Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.09 times of the total number of Offer Shares initially available under the International Offering. The final number of International Offer Shares under the International Offering is 57,355,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.
- There are a total of 117 places under the International Offering, among which 104 places, representing approximately 88.89% of the total number of places under the International Offering, have been allotted one board lot of Offer Shares, totaling 52,000 Offer Shares, representing approximately 0.09% of the total number of Offer Shares available under the International Offering.

Cornerstone Investors

- At the Offer Price of HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) and pursuant to the Cornerstone Investment Agreements entered into with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the Cornerstone Investors have subscribed for a total of 54,806,500 Offer Shares, representing approximately 14.05% of the total issued share capital of the Company immediately upon the completion of the Global Offering and approximately 86.00% of the number of Offer Shares under the Global Offering.
- The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 10.04 of, and a consent under paragraph 5(2) of Appendix 6 (the “**Placing Guidelines**”) to, the Listing Rules to allow Future Industry Investment Fund II (an existing Shareholder) (“**FIIF**”), OrbiMed Asia Partners III, L.P. (an existing Shareholder) (“**OrbiMed**”) and Ningbo Yaoshang Yanchuang Chenkai Venture Capital Partnership (Limited Partnership) (a close associate of Jiangsu Yanyuan Oriental Venture Capital Investment Partnership (LP), Ningbo Yanyuan Innovation Venture Capital Investment Partnership (LP), Ningbo Yanchuang Yaoshang Yangming Venture Capital Investment Partnership (LP), Ningbo Rongshun Yanyuan Venture Capital Investment Partnership (LP), Ningbo Yanchuang Xiangshang Venture Capital Partnership (Limited Partnership), Ningbo Yanchuang Borong Venture Capital Partnership (Limited Partnership) and Yanchuang Biotech Investment L.P., all are existing Shareholders) (“**Yanchuang Chenkai**”) to participate as cornerstone investors in the Global Offering. In the case of subscription by OrbiMed, the Company has also applied for a waiver from strict compliance with the requirement under Rule 9.09(b) of the Listing Rules. The Stock Exchange has granted the Company the requested waiver and consent. Please refer to the section headed “Waivers and Exemptions” in the Prospectus.
- Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investors.

Placing of Offer Shares to an existing Shareholder

- In addition to the placing of Offer Shares in the International Offering to existing Shareholders and their close associate under the Cornerstone Investment Agreements as disclosed above, a total of 2,298,500 Offer Shares, representing approximately 3.61% of the total number of Offer Shares initially available under the Global Offering, were placed to Mr. Lin Dianhai (“**Mr. Lin**”), an existing Shareholder of the Company. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to Mr. Lin. The Stock Exchange has granted the Company the requested waiver and consent.

CONFIRMATIONS OF PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACES IN THE INTERNATIONAL OFFERING

- To the best knowledge, information and belief of the Directors, save as otherwise disclosed in this announcement, no Offer Shares placed by or through the Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed to applicants who are core connected persons of the Company, or connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.
- The Directors confirm that, to the best of their knowledge, information and belief, save as otherwise disclosed in this announcement, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been financed directly or indirectly by the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates; (ii) no rebate has been, directly or indirectly, provided by the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates or syndicate members or any other brokers to any public Shareholders in the Hong Kong Public Offering or places in the International Offering; (iii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it; (iv) the consideration payable by the public Shareholders in the Hong Kong Public Offering and places in the International Offering for each Offer Share subscribed for or purchased by them is the same as the Offer Price, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%; and (v) there is no side agreement or arrangement between the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates or syndicate members or any other brokers, on one hand, and the public Shareholders or the places who have subscribed for the Offer Shares, on the other hand.
- The Directors confirm that, to the best of their knowledge, information and belief, none of the places under the International Offering will be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering. Accordingly, the Directors confirm that none of the places will become a substantial Shareholder of the Company immediately following the completion of the International Offering, and there will not be any new substantial Shareholder of the Company immediately following the completion of the Global Offering.

LOCK-UP UNDERTAKINGS

- Each of the Company, the Cornerstone Investors and all existing Shareholders is subject to certain lock-up undertakings set out in the section headed “Lock-up Undertakings” in this announcement.

RESULTS OF ALLOCATIONS

- Results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Wednesday, June 28, 2023 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.laekna.com.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or certificate of incorporation numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.laekna.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, June 28, 2023. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants or via the **White Form eIPO** service are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results;
 - from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, June 28, 2023 to 12:00 midnight on Tuesday, July 4, 2023; and
 - from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, June 28, 2023 to Monday, July 3, 2023 (excluding Saturday, Sunday and public holiday in Hong Kong).

- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person), whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.
- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares may collect Share certificates and/or refund cheques (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, June 28, 2023 or any other place or date as notified by the Company.
- Applicants being individuals who are eligible for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service which are either not available for personal collection (including applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service) or which are available but are not collected in person by 1:00 p.m. on Wednesday, June 28, 2023 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, June 28, 2023.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, June 28, 2023.

- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, June 28, 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to their respective designated bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.
- Applicants who applied through the **White Form eIPO** service and paid the application monies through a single bank account will have refund monies (if any) despatched to their application payment bank account in the form of e-Refund payment instructions on or before Wednesday, June 28, 2023. Applicants who applied through the **White Form eIPO** service and paid the application monies through multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, June 28, 2023.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, June 28, 2023.
- Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Thursday, June 29, 2023 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

- Immediately following the completion of the Global Offering, 198,193,680 Shares, representing approximately 50.81% of the total issued share capital of the Company will be held by the public. Accordingly, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company as required under Rule 8.08(1) (a) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) of the Listing Rules and (ii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. In addition, the portion of Shares in public hands (excluding the Offer Shares to be allocated to the Cornerstone Investors and the Offer Shares to be subscribed by Mr. Lin) will have a market capitalization of at least HK\$375 million at the time of Listing as required under Rule 18A.07 of the Listing Rules.

COMMENCEMENT OF DEALINGS

- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, June 29, 2023 (Hong Kong time), dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 29, 2023 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2105.
- **In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

OFFER PRICE

The Offer Price is HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%).

NET PROCEEDS FROM THE GLOBAL OFFERING

At the Offer Price of HK\$12.41 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$708.2 million.

The Company intends to apply such net proceeds as follows:

- (i) approximately 33.0% of the net proceeds, or approximately HK\$233.7 million, is expected to be used for rapidly advancing the clinical development and approval of one of the Company's Core Products, LAE001;
- (ii) approximately 23.3% of the net proceeds, or approximately HK\$165.0 million, is expected to be used for advancing the clinical development and approval of the other Core Product of the Company, LAE002;
- (iii) approximately 20.8%, or HK\$147.4 million, is expected to be used for accelerating the research and development of other existing pipeline products and continuously advancing and improving the Company's pipeline products;
- (iv) approximately 9.9%, or HK\$70.1 million, is expected to be used for improving the Company's production capabilities and developing the Company's manufacturing capacities;
- (v) approximately 7.6%, or HK\$53.8 million, is expected to be used for business development activities and enhancing the Company's global reach; and
- (vi) approximately 5.4%, or HK\$38.2 million, is expected to be used for the Company's working capital and other general corporate purposes.

To the extent that the net proceeds from the Global Offering are not immediately used for the purposes described above and to the extent permitted by the relevant laws and regulations, they will be placed in short-term demand deposits with licensed banks or authorized financial institutions (as defined under the SFO for Hong Kong based deposits or the applicable laws in the relevant jurisdiction for non-Hong Kong based deposits) so long as it is deemed to be in the best interests of the Company. The Company will issue an appropriate announcement if there is any material change to the above proposed use of proceeds.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,570 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 37,009,000 Hong Kong Offer Shares, representing approximately 5.81 times of the total number of 6,373,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 2,556 valid applications in respect of a total of 18,449,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with a total subscription price of HK\$5 million or less at the Offer Price of HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%), representing approximately 5.79 times of the 3,186,500 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 14 valid applications in respect of a total of 18,559,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with a total subscription price of more than HK\$5 million at the Offer Price of HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%), representing 5.82 times of the 3,186,500 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

No application has been rejected due to invalid application. Two multiple or suspected multiple applications have been identified and rejected. One application has been rejected due to dishonored payment. No application for more than 3,186,500 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus have not been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Hong Kong Offer Shares under the Hong Kong Public Offering is 6,373,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering. There are a total number of 1,150 Shareholders who were allocated Offer Shares under the Hong Kong Public Offering, among which, 724 Shareholders, representing approximately 62.96% of the Shareholders who were allocated Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the Offer Shares, totaling 362,000 Offer Shares, representing approximately 5.68% of the total Offer Shares under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The International Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.09 times of the total number of Offer Shares initially available under the International Offering. The final number of International Offer Shares under the International Offering is 57,355,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

There are a total of 117 places under the International Offering, among which 104 places, representing approximately 88.89% of the total number of places under the International Offering, have been allotted one board lot of Offer Shares, totaling 52,000 Offer Shares, representing approximately 0.09% of the total number of Offer Shares available under the International Offering.

Cornerstone Investors

At the Offer Price of HK\$12.41 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) and pursuant to the Cornerstone Investment Agreements entered into with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors is set out below:

Cornerstone Investor	Investment amount	Number of Offer Shares Subscribed (rounded down to the nearest whole board lot of 500 Offer Shares)	Approximate percentage of total number of Offer Shares	Approximate percentage of total Shares in issue immediately following the completion of the Global Offering ⁽³⁾
Yuyao Yangming Equity Investment Fund Co., Ltd. (“Yuyao”)	HK\$471,840,610	38,021,000	59.66%	9.75%
FIIF	HK\$117,957,050	9,505,000	14.91%	2.44%
Yanchuang Chenkai	HK\$66,840,260	5,386,000	8.45%	1.38%
OrbiMed	US\$3,000,000 ⁽¹⁾	1,894,500	2.98%	0.48%
Total	HK\$680,121,620⁽²⁾	54,806,500	86.00%	14.05%

Notes:

- (1) To be converted to Hong Kong dollars based on the exchange rate under the Cornerstone Investment Agreement.
- (2) Calculated assuming the investment amount made by OrbiMed has been converted to Hong Kong dollars based on the exchange rate under the Cornerstone Investment Agreement.
- (3) Calculated based on the number of Shares under the Cornerstone Placing only and without taking into account the existing Shares held by the Cornerstone Investors (if applicable).

The Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules, and a consent under paragraph 5(2) of the Placing Guidelines, to allow FIIF, OrbiMed and Yanchuang Chenkai to participate as cornerstone investors in the Global Offering. In the case of subscription by OrbiMed, the Company has also applied for a waiver from strict compliance with the requirement under Rule 9.09(b) of the Listing Rules. The Stock Exchange has granted the Company the requested waiver and consent. Please refer to the section headed “Waivers and Exemptions” in the Prospectus.

To the best knowledge of the Company, none of the Cornerstone Investors or their respective controlling entity is listed on any stock exchange. Each of the Cornerstone Investors has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the relevant cornerstone investment as each of them has general authority to invest.

To the best knowledge of the Company, each of the Cornerstone Investors (i) (except for OrbiMed (an existing substantial Shareholder)) is an Independent Third Party and is not a connected person of the Company; (ii) (except for OrbiMed, FIIF and Yanchuang Chenkai (each an existing Shareholder or their close associate)) is not accustomed to taking instructions from the Company, its subsidiaries, the Directors, chief executive, substantial Shareholders, existing Shareholders or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; and (iii) (except for OrbiMed, FIIF and Yanchuang Chenkai (each an existing Shareholder or their close associate)) is not directly or indirectly financed by the Company, its subsidiaries, the Directors, chief executive, substantial Shareholders, existing Shareholders or any of their respective subsidiaries or close associates. To the best knowledge of the Company, each of the Cornerstone Investors is independent of the other Cornerstone Investors.

The Cornerstone Placing will form part of the International Offering and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the fully paid Shares in issue. Other than the Offer Shares to be subscribed by OrbiMed, the Offer Shares to be subscribed by the other Cornerstone Investors will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules. The Offer Shares to be subscribed by the Cornerstone Investors will not be counted towards the public float of the Company for the purpose of Rule 18A.07 of the Listing Rules. Immediately following the completion of the Global Offering, except OrbiMed, none of the Cornerstone Investors will become a substantial Shareholder, and except OrbiMed and FIIF, none of the Cornerstone Investors will have any Board representation in the Company. Other than a guaranteed allocation of the relevant Offer Shares at the Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

As confirmed by each of the Cornerstone Investors, their subscription under the Cornerstone Placing would be financed by their own internal resources. There are no side agreements or arrangements between the Company and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the Offer Price.

All of the Cornerstone Investors will pay and settle in full for the relevant Offer Shares that they have subscribed before dealings in the Offer Shares commence on the Stock Exchange. As such, there will be no deferred settlement of payment of the investment amounts. Since there is no over-allotment option in the International Offering, there will be no delayed delivery or deferred settlement of Offer Shares to be subscribed by the Cornerstone Investors.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months from and including the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries, or any affiliated fund under common management or control with the relevant Cornerstone Investor, who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investor.

Placing of Offer Shares to an existing Shareholder

In addition to the placing of Offer Shares in the International Offering to existing Shareholders and their close associate under the Cornerstone Investment Agreements as disclosed above, a total of 2,298,500 Offer Shares, representing approximately 3.61% of the total number of Offer Shares initially available under the Global Offering, were placed to an existing Shareholder, details of which are set out below:

Placee	Relationship with the Company	Number of Offer Shares placed	Approximate percentage of total number of Offer Shares	Approximate percentage of total Shares in issue immediately following the completion of the Global Offering
Mr. Lin	Existing Shareholder	2,298,500	3.61%	0.59%

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the existing Shareholder as set out above. The Stock Exchange has granted the Company the requested waiver and consent.

CONFIRMATIONS OF PUBLIC SHAREHOLDERS IN THE HONG KONG PUBLIC OFFERING AND PLACES IN THE INTERNATIONAL OFFERING

To the best knowledge, information and belief of the Directors, save as otherwise disclosed in this announcement, no Offer Shares placed by or through the Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers or the Underwriters under the Global Offering have been placed to applicants who are core connected persons of the Company, or connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The International Offering is in compliance with the Placing Guidelines.

The Directors confirm that, to the best of their knowledge, information and belief, save as otherwise disclosed in this announcement, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been financed directly or indirectly by the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates; (ii) no rebate has been, directly or indirectly, provided by the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates or syndicate members or any other brokers to any public Shareholders in the Hong Kong Public Offering or places in the International Offering; (iii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it; (iv) the consideration payable by the public Shareholders in the Hong Kong Public Offering and places in the International Offering for each Offer Share subscribed for or purchased by them is the same as the Offer Price, in addition to brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%; and (v) there is no side agreement or arrangement between the Company, its Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates or syndicate members or any other brokers, on one hand, and the public Shareholders or the places who have subscribed for the Offer Shares, on the other hand.

The Directors confirm that, to the best of their knowledge, information and belief, none of the places under the International Offering will be placed more than 10% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering. Accordingly, the Directors confirm that none of the places will become a substantial Shareholder of the Company immediately following the completion of the International Offering, and there will not be any new substantial Shareholder of the Company immediately following the completion of the Global Offering.

LOCK-UP UNDERTAKINGS

Each of the Company, the Cornerstone Investors and all existing Shareholders has given certain lock-up undertakings in relation to the issue and disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares subject to the Lock-up Undertakings upon Listing	Approximate percentage of shareholding in the Company subject to the Lock-up Undertakings upon Listing	Last day subject to the Lock-up Undertakings
The Company			
<i>(subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)</i>			
	N/A	N/A	December 29, 2023 ⁽¹⁾
Cornerstone Investors			
<i>(subject to lock-up obligations pursuant to the Cornerstone Investment Agreements)</i>			
Yuyao	38,021,000	9.75%	December 29, 2023 ⁽³⁾
FIIF	9,505,000 ⁽²⁾	2.44% ⁽²⁾	December 29, 2023 ⁽³⁾
Yanchuang Chenkai	5,386,000 ⁽²⁾	1.38% ⁽²⁾	December 29, 2023 ⁽³⁾
OrbiMed	1,894,500 ⁽²⁾	0.48% ⁽²⁾	December 29, 2023 ⁽³⁾
All existing Shareholders⁽⁴⁾			
<i>(subject to lock-up obligations pursuant to separate lock-up undertakings)</i>			
	326,372,350	83.66%	December 29, 2023 ⁽⁵⁾

Notes:

- (1) The Company may not allot or issue Shares prior to the indicated date except otherwise permitted by the Listing Rules and the Stock Exchange.

- (2) Calculated based on the number of Offer Shares subscribed under the Cornerstone Placing only and without taking into account the existing Shares held by the Cornerstone Investors.
- (3) The Cornerstone Investors may dispose of any of the Offer Shares subscribed pursuant to the Cornerstone Investment Agreements after the indicated date.
- (4) For identities and details of the existing Shareholders, see the section headed “History, Development and Corporate Structure” in the Prospectus.
- (5) Pursuant to separate lock-up undertakings, all existing Shareholders may dispose of Shares without any lock-up obligation after the indicated date.
- (6) Percentage figures in the table above are subject to rounding adjustments.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 2,570 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

Pool A

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
500	1,636	365 out of 1,636 to receive 500 Shares	22.31%
1,000	199	88 out of 199 to receive 500 Shares	22.11%
1,500	84	55 out of 84 to receive 500 Shares	21.83%
2,000	67	58 out of 67 to receive 500 Shares	21.64%
2,500	48	500 Shares plus 3 out of 48 to receive additional 500 Shares	21.25%
3,000	32	500 Shares plus 8 out of 32 to receive additional 500 Shares	20.83%
3,500	149	500 Shares plus 68 out of 149 to receive additional 500 Shares	20.81%
4,000	20	500 Shares plus 13 out of 20 to receive additional 500 Shares	20.63%
4,500	6	500 Shares plus 5 out of 6 to receive additional 500 Shares	20.37%
5,000	47	1,000 Shares plus 1 out of 47 to receive additional 500 Shares	20.21%
6,000	8	1,000 Shares plus 3 out of 8 to receive additional 500 Shares	19.79%
7,000	43	1,000 Shares plus 33 out of 43 to receive additional 500 Shares	19.77%
8,000	18	1,500 Shares plus 2 out of 18 to receive additional 500 Shares	19.44%
9,000	5	1,500 Shares plus 2 out of 5 to receive additional 500 Shares	18.89%
10,000	35	1,500 Shares plus 21 out of 35 to receive additional 500 Shares	18.00%
15,000	52	2,500 Shares plus 16 out of 52 to receive additional 500 Shares	17.69%
20,000	22	3,500 Shares plus 1 out of 22 to receive additional 500 Shares	17.61%
25,000	6	4,000 Shares plus 4 out of 6 to receive additional 500 Shares	17.33%
30,000	6	5,000 Shares plus 2 out of 6 to receive additional 500 Shares	17.22%
35,000	2	6,000 Shares	17.14%
40,000	3	6,500 Shares plus 2 out of 3 to receive additional 500 Shares	17.08%
45,000	3	7,500 Shares plus 1 out of 3 to receive additional 500 Shares	17.04%

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
50,000	6	8,500 Shares	17.00%
60,000	4	10,000 Shares plus 1 out of 4 to receive additional 500 Shares	16.88%
70,000	1	11,500 Shares	16.43%
80,000	9	13,000 Shares plus 2 out of 9 to receive additional 500 Shares	16.39%
100,000	14	16,000 Shares plus 11 out of 14 to receive additional 500 Shares	16.39%
200,000	5	32,500 Shares plus 2 out of 5 to receive additional 500 Shares	16.35%
300,000	8	49,000 Shares plus 1 out of 8 to receive additional 500 Shares	16.35%
400,000	18	65,000 Shares plus 14 out of 18 to receive additional 500 Shares	16.35%
Total	<u>2,556</u>	Total number of Pool A successful applicants: 1,136	

Pool B

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
500,000	5	86,500 Shares	17.30%
700,000	2	120,500 Shares	17.21%
800,000	2	137,500 Shares	17.19%
1,000,000	1	171,500 Shares	17.15%
2,500,000	1	428,500 Shares	17.14%
3,186,500	3	546,000 Shares	17.13%
Total	<u>14</u>	Total number of Pool B successful applicants: 14	

The final number of Offer Shares under the Hong Kong Public Offering is 6,373,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

Results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on Wednesday, June 28, 2023 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.laekna.com.

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or certificate of incorporation numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.laekna.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, June 28, 2023. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants or via the **White Form eIPO** service are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers or nominees can consult their brokers or nominees to enquire about their application results;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, June 28, 2023 to 12:00 midnight on Tuesday, July 4, 2023; and
- from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, June 28, 2023 to Monday, July 3, 2023 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person), whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the Global Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the placees in the International Offering:

Placee	Number of Offer Shares subscribed for	Number of Shares held upon Listing	Subscription as approximate percentage of the International Offering	Subscription as approximate percentage of total Offer Shares	Number of Shares held upon Listing as approximate percentage of the total issued share capital
Top 1	38,021,000	38,021,000	66.29%	59.66%	9.75%
Top 5	57,105,000	152,213,310	99.56%	89.61%	39.02%
Top 10	57,265,000	152,373,310	99.84%	89.86%	39.06%
Top 20	57,306,500	152,414,810	99.92%	89.92%	39.07%
Top 25	57,309,000	152,417,310	99.92%	89.93%	39.07%

- Top 1, 5, 10, 20 and 25 Shareholders upon Listing:

Shareholder	Number of Hong Kong Offer Shares subscribed for	Number of International Offer Shares subscribed for	Number of Offer Shares subscribed for	Number of Shares held upon Listing	Subscription as approximate percentage of Hong Kong Public Offering	Subscription as approximate percentage of International Offering	Subscription as approximate percentage of total Offer Shares	Number of Shares held upon Listing as approximate percentage of the total issued share capital
Top 1	-	1,894,500	1,894,500	59,774,230	-	3.30%	2.97%	15.32%
Top 5	-	39,915,500	39,915,500	222,427,670	-	69.59%	62.63%	57.02%
Top 10	-	54,806,500	54,806,500	332,077,670	-	95.56%	86.00%	85.13%
Top 20	1,092,000	57,105,000	58,197,000	384,173,220	17.13%	99.56%	91.32%	98.48%
Top 25	2,375,500	57,105,000	59,480,500	385,852,850	37.27%	99.56%	93.33%	98.91%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
Y7869035	500

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
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Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
001133316-68****61**	500
001257216-10****73****00****33	500
001950448-10****11****21	86000
002037366-10****37****8	500
002107989-10****36****58	65000
002998531-10****40****09	6500
00321083X-10****22****45	1500
004080732-10****79****10	500
004211035-10****82****06	1000
004272119-68****70****	49000
00427401X-10****31****98	500
004278503-68****41****	500
005116133-68****96****	500
005232010-10****08****80	500
006030091-10****85****5	1500
006112427-68****64****	500
006200219-10****13****95	10000
006284513-68****37****	500
007160464-P1****14****IU****CU*	500
007246226-68****33****	1000
007265331-98****11****	500
007302726-10****25****1	1500
007312410-10****74****75	3500
007312410-68****93****	16500
008102781-68****09****	1000
008191413-68****47****	500
008240339-10****02****43	500
008310015-10****26****80	500
009173718-68****28****	500
010028132-10****17****69	500
01006003X-10****66****8	500
010150395-10****36****86	500
010173701-10****66****08	500
01031814-60****12****	500
01037521-68****69****	500
011042515-10****86****45	500
011102032-10****21****23	500
011107216-68****72****	500
011250542-10****42****06	500
01143016-65****98****	1500
01204517X-68****67****	2000
012288241-10****75****77	1000
012316719-10****38****11	500
01234122-67****01****	4500
012700019-69****59****	1000
02110437-60****26****	500
0217444X-60****95****	3000
02183434-62****80****	500
0317055X-62****69****	500
0320602X-68****73****	1500
03254370-63****50****	500
04042748-63****59****	4500
04100039-65****15****	500
04153059-69****60****	500
04205033-PN****23****HE****WE****I	500
04296046-68****92****	500
05220314-66****17****	8000
05220531-68****28****	500
06010514-63****97****	500
06064436-67****60****	500
06090033-68****07****	500
06159055-60****77****	500
06207794-62****91****	500
07210217-62****97****	500
07260025-67****59****	1000
07265331-66****79****	500
07292711-67****76****	500
08275497-69****99****	500
08301614-67****99****	500
09062710-69****06****	2500
09171825-67****65****	2000
09202833-60****13****	500
09221377-60****87****	500
09290415-60****89****	16000
09384490A-10****69****0	500
095444976-10****84****67	500
0K3284603-10****89****28	500
0K3592669-10****89****5	1000
0K5070392-10****48****26	500
0K6334156-10****05****6	500
0K718137A-10****88****45	500
0K7920938-10****18****55	500
0K7944470-10****35****91	500
0K8397155-10****87****9	1000
0M2671455-10****12****78	500
0M4447048-10****38****41	3500
0M5148605-10****94****83	1000
0P0086952-10****54****31	2000
0P026947A-10****37****66	500
0P2748103-10****16****71	1500
0P6087993-10****90****33	1000
0P757906-10****18****16	500
0P8030956-10****14****33	2000
0R2646306-10****13****43	1000
0R5266016-10****76****56	500
0R5816563-10****38****80	1000
0R6970795-10****54****36	500
0R7693647-10****83****47	500
0R7745515-10****65****22	16000
0R9006140-10****72****88	1500
0V030221A-10****48****8	500
0V0318485-10****19****9	1000
0V198195A-10****22****9	500
0Y3049823-10****32****40*	500
0Y3523436-10****66****32	500
0Y4005722-10****09****10	1500
0Z113589A-10****97****52	500
0Z2480345-10****33****80*	500
0Z3302602-10****25****91	500
0Z347246A-10****13****20	2000
0Z3522335-10****03****8	8500
0Z4003595-10****76****12	1000
0Z4253109-10****69****21	500
0Z7254203-10****66****43	1000
0Z804511A-10****44****1	1000
0Z8801054-10****54****32	500
01050626-11****37**** D**	1000
010110257-68****21****	1500
01021742-62****76****	500
01016729-60****66****	500
0101975HH-21****94****14****1	3500
010221054-10****38****	7000
0102214453-10****26****59	500
1025411X-60****18****	16500
103211413-68****05****	1000
103251513-68****14****	500
104038634-10****58*****2	1000
10411324-10****16****45	7500
104182115-68****92****	500
104212548-68****30****	500
105030618-10****53****99	500
105162117-68****25****	500
106132916-60****1****1*-	500
1068928HH-21****36****15****8	500
107131518-68****92****	500
108010616-10****67****	500
108056550-10****71****6	500
108110619-10****64****46	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
108220218-10****34****46	1500
108821978-20****72****05****25	500
109014818-10****20****0	1000
109270014-68****15****	500
110054153-10****86****8	500
110070879-68****60****	500
110072629-10****49****25	500
110102910-68****71****	500
11010519-M3****83	32500
11010519-M3****85	16500
11010619-M5****88	1500
11010819-M5****62	2500
110132324-68****71****	500
11016008X-10****20*****60	10000
110173135-68****27****	500
110204986-10****31****23	500
11075016-60****62****	500
111030340-10****27****68	1000
111174019-68****97****	500
111218734-68****27****	10000
11131875-62****77****	500
11144621-60****72****	500
11196511-69****18****	1500
11200465-60****83****	500
112051218-10****66*****03	500
11218734-61****09****	500
114200219-63****50****	1500
1137989HH-21****49****16****1	500
1168230HH-21****25****32****2	13000
12010419-M5****31****	500
1201971HH-21****93****17****2	3500
1204517X-66****73****	2500
12103512-65****65****	500
13020319-M3****69	1500
13020319-M5****71	1500
13022119-M3****83	3000
13022119-M3****89	2500
13022119-M3****93	2500
13022119-M5****73	1000
13022519-M3****88	1500
13022519-M5****32	1000
1305902HH-21****81****19****8	3000
13060319-M5****97	500
13062619-M3****32	3000
13070219-M5****04	500
13070219-M5****26	1000
13100219-M5****67	500
13112719-M3****71	500
13280119-M5****30	500
14020219-M5****54	1000
14020219-M5****61	1000
14118219-M5****36	500
14118219-M5****37	500
14230319-M3****44	1000
14243119-M5****24	500
1557033HH-21****69****54****2	1000
156277HH-21****91****48****5	500
1575321HH-21****86****32****5	3000
1610056HH-21****42****22****0	2000
16189999-WO****CH****HU*	3500
1669911HH-21****67****22****6	500
1758970HH-21****65****24****2	500
1776195HH-21****45****24****3	16000
1873545-61****25****87****5	500
1898625HH-21****81****26****0	500
1961986HH-21****73****27****2	2500
20008340-39****4	500
201051754-10****79*****79	500
20120574X-68****67****	500
201211014-10****47****78	1500
201211535-68****51****	500
201271014-10****60*****82	500
20204397X-10****42*****60	500
204102974-20****29****85****F **E0****01****21	500
204423263-20****32****85****F **E0****01****89	500
208210025-10****78*****63	500
208241278-10****79*****71	500
208252039-68****91****	500
208291046-10****27*****20	500
209020059-10****01*****06	500
20915611X-10****34*****35	500
20925165X-10****25*****25	500
210023031-10****32*****91	500
210071486-11****36****NG****I	2000
210082354-10****66*****03	1500
21010619-P3*****21	1000
210121742-10****63*****59	500
210134074-10****64*****5	500
210154608-68****07****	500
210296632-10****54*****09	500
21040219-M5*****19	500
210802197-00****65****IU****HA*	1000
210802199-00****64****IU****IH*	1000
210821197-00****65****EN****E1****	1000
210882197-00****65****EN****HU****NG	1000
210882197-00****65****UI****HO****	1000
210882199-00****64****EN****E1****	1000
210882200-00****65****IS****TU****G	1000
2109944-P0****26****JO****IS****CO****LT**** L	6500
2110152-P0****27****RE****SS****E **WA****LI	6500
2110176-11****38****P **GH****ON****TI****LI	6500
211100118-68****88****	500
21110319-M5*****01	1000
2111453-P0****77****R****EL****EC****LO****LI	6500
211171HH-21****55*****01****2	500
212016523-68****04****	500
212124617-68****-9*****4-	500
2123789HH-21****82*****30****6	1000
2137623HH-21****48*****30****8	1500
2159807HH-21****58*****31****8	500
2166166HH-21****83*****31****6	1000
2177375HH-21****78*****31****8	500
2177556HH-21****04*****31****9	500
220195051-22****50****85****F **N0****01****97	1500
22038119-M5*****53	500
2217190HH-21****41*****33****0	500
23030319-M3*****08	1000
23070319-M5*****18	500
23070819-M3*****72	500
23108319-M3*****07	500
23232419-M5*****81	500
2365173HH-21****23*****36****6	500
239005197-M8****20****NG****IG****	2000
2595860HH-21****75*****40****1	2500
2600066HH-21****82*****40****3	3000
2637979HH-21****74*****41****6	500
2670032-61****25*****67****2	500
2672006HH-21****50*****42****9	500
2678655HH-21****21*****42****7	500
2710706HH-21****83*****43****3	1000
2725662HH-21****84*****44****0	500
2725913HH-21****88*****44****3	3500
2736808HH-21****95*****44****3	500
2739371HH-21****95*****44****5	500
2869558HH-21****69*****48****1	1000
2893116HH-21****84*****49****1	1000
2901369HH-21****77*****49****3	2500
2970780HH-21****56*****51****5	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
2972973HH-21****27****51****8	500	36213119-M5****27	500
298309568-29****95****85****F ***E0****01****70	500	36213119-M5****58	1000
301090043-10****32****92	500	36213119-M5****74	500
301160022-10****67****80	1000	36213119-M5****82	500
301314836-10****75****	500	36220219-M5****51	1000
303278453-60****8****8-*	2500	362203198-M8****11**** W****AO	1500
304041013-10****78****83	500	364114-M5****33	3500
304165322-10****16****3	500	36867571H-21****30****79****7	500
304290057-60****8****9-*	500	37008106H-21****85****80****8	500
305018666-68****54****	500	37010219-M5****32	500
306150612-10****50****77	2000	37021219-M5****49	500
3062637HH-21****53****55****8	2000	37021420-M5****06	1000
307232114-10****30****00****09	500	37022219-M5****64	500
308310616-10****96****2	500	37030219-M3****81	1000
309080017-10****00****	1000	37030219-M5****14	1000
309301628-10****60****08	4000	37030319-M3****87	500
310101119-M3****76	500	37030319-M5****35	1000
31010319-M5****64	1500	37030319-M5****79	1000
31010520-M5****74	1000	37030619-M5****37	500
31010619-M3****41	2500	37032119-M5****04	1000
31010719-CM****05****55	500	37032119-M5****08	1000
31010719-M3****00	500	37032119-M5****14	500
31010719-M3****90	1000	37032119-M5****17	500
31010919-M5****54	16500	37032119-M5****18	1000
31011019-M5****21	500	37032119-M5****19	500
31011019-M5****30	500	37032119-M5****22	1000
31011019-M5****70	500	37032119-M5****24	500
31011019-M5****79	500	37032119-M5****27	1000
310151365-10****74****75	500	37032119-M5****29	500
31023019-M5****92	1500	37032119-M5****30	500
310297013-60****9****7-*	500	37032119-M5****31	1000
311043511-68****99****	500	37032119-M5****32	1000
311260038-10****92****9	1000	37032119-M5****33	500
312054550-10****36****48	1500	37032119-M5****34	500
312261330-10****04****9	2000	37032119-M5****51	1000
3162918HH-21****47****58****0	2000	37032119-M5****53	500
32010219-CM****05****4	1500	37032119-M5****55	1000
32020219-M5****00	1000	37032119-M5****56	1000
32020219-M5****17	500	37032119-M5****60	500
32020319-M5****71	500	37032119-M5****62	500
32020319-M5****91	500	37032119-M5****63	1000
320203198-M8****81****NG****LI****	500	37032119-M5****64	500
32020419-M5****72	500	37032119-M5****66	500
32038119-M3****73	1500	37032119-M5****81	500
32052119-M5****10	500	37032119-M5****82	500
32052119-M5****11	500	37032119-M5****83	500
32052119-M5****70	1000	37032119-M5****90	500
32052119-M5****77	500	37032119-M5****91	1000
32052219-M5****99	1000	37032119-M5****12*	1000
32058219-P5****67	1000	37032119-M5****41*	500
32082220-M5****34	500	37032119-M5****63*	1000
32062119-M3****39	2500	37032119-M5****82*	500
32062319-M5****86	1000	37032119-M5****96*	1000
32062419-M3****42	1500	37032120-M5****17	1000
32082319-M3****19	500	37032120-M5****21	500
32091919-M5****51	500	37032120-M5****23	500
320919197-M8****06****EN****NL****	3000	37032120-M5****80	1000
32128219-M3****89	1000	37063119-M3****07	2500
32312862H-21****72****61****3	2500	37070219-M3****51	500
32315869H-21****71****61****9	3000	37070519-M5****59	500
32351269H-21****70****61****6	2500	370705HHH-21****36****05****1	500
3251665H-21****79****62****8	2500	37072119-M5****28	1000
32512916H-21****80****62****8	2500	37072119-M5****60	1000
330102198-M8****31****NG****I	2000	37072419-M5****73	500
33010220-M5****31	500	37072619-M3****18	500
33010419-M5****66	500	37081119-M3****98	500
33010519-M3****89	1500	37112219-M3****52	2500
33010519-M5****47	500	37132519-M5****82	500
33010519-M8****86****U ***GX**	1000	371633HHH-21****65****05****9	3000
33010619-M5****64	2500	37232419-M5****36	500
330106198-M2****77****NG****NG****	11500	37292519-M5****26	500
33012319-M3****92	1000	37923616H-21****82****88****2	500
33012419-M3****78	500	38033771H-21****49****81****3	1000
33012419-M5****76	500	38216767H-21****37****71****5	500
33012419-M5****88	3000	38766101H-21****17****83****9	500
33012419-M8****01****NG****I	3000	39239901H-21****43****84****9	7000
330127197-M2****02**** J**	5000	39323772H-21****38****85****3	500
33020319-M5****50	500	40101034X-68****36**	500
33020319-M5****54	500	401030012-10****36****35	500
330203196-C6****62*	4000	401140415-68****52**	500
330203199-C6****63*	500	401231461-10****68****52	2000
330204199-M1****66*	500	401231461-68****81**	5000
33022619-M3****16	500	402045054-68****14**	500
33022619-M3****36	500	402081335-10****98****36	500
33028219-M5****15	500	403080316-68****25**	1000
33038119-M5****51	1500	40329051X-68****61**	500
33038219-M5****49	1000	406120127-68****19**	500
330382198-M8****69****AN****IN*	1500	406141261-10****72****9	500
33042319-M5****56	500	407084039-10****52****78	500
33048319-M5****00	500	409246616-68****69**	500
33048319-M5****21	500	410031267-10****83****62	500
33052119-M3****06	1500	410032654-10****64****90	500
33062119-M5****56	500	41018319-M5****47	500
33062119-M5****45*	500	41072519-M5****59	500
330621197-M8****05****N ***FE**	2500	411122310-68****70**	500
330621198-M8****02**** S***	16500	41132519-M5****76	2500
330621198-M8****03****NG****N	5500	412010017-68****79**	500
33068119-M5****02	13500	41203321X-10****12****58	500
33068119-P5****03	500	41272319-M3****37	1000
33072519-M5****90	500	412823199-C8****19****NG****NG**	500
33078219-M5****96	500	41302319-M3****43	1000
33100419-M5****70	500	42010619-M3****77	1000
33108219-M5****16	2500	42010619-M5****60	500
331082198-M8****00**** Y****XI*	3000	42011519-M3****31	3000
33252719-M5****63	500	42032119-M5****68	500
33257075H-21****40****64****7	500	420521198-C0****63**	500
33262619-P5****49	500	420523197-C0****67**	500
3347123-61****25****34****3	3500	420526198-C0****61**	500
33676019H-21****62****65****3	500	420527197-C8****01**	500
13781710H-21****14****76****0	500	42062319-M5****69	2500
339005197-M8****13****O ***GF****	1500	42082119-M5****77	500
339972HHH-21****54****41****6	2000	42092119-M5****73	500
34082119-M5****08	500	42100219-M3****22	2500
34082119-M5****99	1000	42102319-M5****70	500
34082219-M5****19	500	42108719-M3****19	1500
34082219-M5****80	500	42108719-M3****79	1000
34088119-M3****85	500	42112319-M5****86	1500
34290119-M3****75	1500	42118219-M3****48	1500
34290119-M5****47	1000	42138119-M5****29	500
34290119-M5****55	1000	42220119-M5****65	500
34290119-M5****56	1000	42230219-M5****45	1000
35010419-M3****97	500	42230219-M5****90	2500
35018119-M5****66	2500	42232219-P5****08	500
35032219-M3****33	500	4269392-61****25****26****2	500
35072519-M5****39	1500	42900419-M5****39	1000
35153991H-21****56****67****2	500	42900419-M5****50	500
352225198-M8****01****NG****NG	1500	43010519-M5****59	500
35222819-P5****72	1000	43020319-M5****49	500
35512205H-21****05****76****8	13500	43040819-P5****05	500
35526335H-21****13****76****5	86500	43048119-M3****91	500
356575-61****25****56****	13000	43052119-M3****65	1500
357103407-35****34****86****F ***E0****01****03	1000	43052419-M5****32	500
36022219-M5****54	1000	43052519-M5****03	500
36042419-M3****00	1000	43070219-M5****08	1000
36042419-M3****93	500	43072319-M5****37	2500
36062119-M3****43	1000	43072319-M5****77	500
36073019-M5****10	1000	43100319-M3****92	2500
36073019-M5****28	1000	43102219-M3****08	500

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted
43102219-M3***31	1000	620102198-M8***15***EN***NG	2000
43102219-M3***87	500	62010419-M3***60	500
43112319-M3***25	1000	62122519-M5***77	1000
4316349-61***25***31***9	500	642601-61***25***42***	500
44010519-M5***21	1500	64664802-ZS***88***HE***NG***T***IN***IA	13000
44010619-P5***28	500	65422419-M3***65	500
44018119-M5***38	1500	680802675-I4***88*	500
44030119-M3***19	3500	701231818-10***36***6	1500
44030119-M5***18	1500	701234122-10***48***39	2000
44030119-M5***24	500	701234122-68***00**	7500
44030119-M5***98	500	701255115-68***58**	500
44030119-M5***09*	1000	701290014-10***40***68	500
44050819-M3***27	500	703125016-68***74**	500
44050919-M3***51	500	703284815-10***59***28	500
44058219-M5***10	1500	706116830-10***29***47	500
44060119-M3***15	500	706173062-68***-6***2-*	500
44060319-M3***12	500	707060046-10***65***52	500
44060319-M3***26	500	707190015-68***98**	500
44068119-M5***02	500	707211269-68***-9***1-*	500
44068219-M3***61	500	707220402-68***74**	500
44068219-M3***63	500	708054033-10***08***86	500
44068219-M5***13	1500	70806082X-10***60***25	500
44070119-M5***93	500	70811202X-68***-4***4-*	500
44071119-M5***11	500	708175711-10***46***28	500
440711198-C8***18***U ***G ***	500	708313611-10***45***85	500
44072419-M3***23	500	709130614-10***65***83	500
44072419-M3***28	500	709171825-10***65***13	1000
44072419-M3***45	500	710189117-10***54***52	1000
44072419-M3***46	500	710191221-10***38***52	500
44072419-M3***49	500	710292947-10***76***08	500
440781199-C8***73***U ***JII**	500	712192321-10***40***29	500
44078219-M3***60	1000	766572291-76***22***85***F ***E0***01***80	500
440782197-C8***90***AN***U0***I	500	801030718-68***-0***2-*	500
440782199-C8***76***N ***XI**	500	801063020-11***35***NG***	1000
44078319-M3***49	500	80125003X-68***84**	500
44078319-M3***51	500	803105817-68***46**	500
44078319-M3***68	500	803232416-P1***11***AN***ON***AN*	500
44092419-M3***39	500	803283522-10***13***73	500
44092419-M5***01	500	804071419-10***61***73	500
44092419-M5***65	1000	804071419-68***33**	2000
44098219-M3***53	500	804112412-10***20***50	500
44098219-M5***97	500	804224817-68***25**	500
44138119-M3***60	1000	804277225-10***88***35	500
44138119-M3***82	1000	804282623-10***3***0	16500
44142419-M5***91	500	805135254-68***64**	500
44142519-M3***20	500	805247517-10***04***1	1000
44142519-M3***35	500	805304029-10***60***38	500
44142519-M5***82	1500	807091413-10***78***21	500
44148119-M3***07	500	807166510-10***13***76	500
44180219-M3***61	500	807223442-10***16***93	500
44180219-M3***62	1000	808282715-10***50***62	500
44180219-M5***79	500	809153532-10***61***52	1000
44188119-M3***70	500	809264234-68***45**	500
44190019-M3***53	1500	809279659-10***78***90	1000
44190019-M3***59	1500	810184035-10***26***73	65000
44190019-M3***61	1500	810235412-10***3***35	3500
44200019-M5***02	1500	810258218-10***93***72	500
44252719-M3***60	500	810276037-10***46***	500
44282819-M5***03	500	811062423-10***78***0	1500
44510219-M5***26	2500	811100037-10***79***22	500
44520219-M3***81	1000	811223258-68***82**	500
44522119-M3***30	500	812045038-68***06**	500
44528119-M3***41	500	812166472-10***72***43	500
44538119-M3***71	500	812255718-10***06***85	1000
45012219-M3***51	500	835826HHH-21***95***16***1	3500
45072219-M3***32	1500	850511001-00***56***U0***EN*	500
45080319-M3***38	500	851116581-36***12***HU***NT**	500
45212319-M3***51	500	860917257-14***90*	500
45250219-M3***92	500	870602502-00***68***U ***GR*	500
46000619-M3***28	1000	877750HHH-21***10***11***7	13000
46000619-M3***68	1000	888797HHH-21***97***11***8	500
46002419-M3***77	500	900427850-36***61***IA***SH***EN	500
501251428-10***23***55	500	900819141-00***19***H***NG**	500
502173067-10***14***	500	901047812-11***35**** C***IA**	8500
502212272-10***86***19	500	901065359-10***58***30	500
502230616-10***68***02	500	90106601X-68***08**	500
503236916-68***25**	500	901090435-P1***14***I ***NG***	500
503263013-10***88***06	500	901220079-10***21***48	500
504022111-10***72***38	1500	902068752-68***60**	500
505076520-10***76***29	500	903095948-10***64***78	500
505192514-10***80***06	500	90325151X-10***02***58	500
505231824-10***77***40	2000	904082730-10***71***79	500
50707101X-68***80**	500	90420423X-68***62**	1000
507085410-10***61***92	500	90525151X-10***62***35	4000
507091127-68***25**	6500	905274429-10***27***77	500
507260024-60***-9***9-*	500	906120019-10***63***66	500
509185031-10***86***62	500	906120931-68***14**	500
509190714-10***35***60	500	906184712-68***85**	500
509232447-10***22***00***28	500	90702219X-10***66***96	500
510023321-68***09**	500	907196742-10***36***35	1500
51010219-M3***91	500	907303613-60***-8***4-*	500
51012061X-10***70***	500	907375HHH-21***06***12***8	13000
510274089-68***62**	500	908061549-68***33**	500
51030419-CM***05***9	500	908125421-68***85**	500
51032119-M5***10	2500	908161514-10***65***10	500
51072219-M5***40	500	90906393X-10***85***87	500
511142419-10***13***91	500	909186017-10***47***9	500
512082133-10***83***00***36	500	909285210-68***80**	1000
512160035-68***36**	500	909290415-10***49***87	8500
512173016-10***34***00***48	500	91107155X-10***56***95	500
512193215-10***43***	500	911121414-10***13***	500
51232419-M3***95	500	920623003-00***15***U ***AI	500
51252919-M3***82	500	9278247-61***25***-27***7	500
5185421-61***25***18***1	500	930605649-I1***77*	500
5192023-61***25***19***3	500	9356143-61***25***35***3	500
53233119-M5***98	1000	9436734-61***25***43***4	1000
53292419-M3***83	1000	9499151-61***25***49***1	500
5524643-61***25***52***3	6500	950807053-I3***10*	500
55477704-BD***D ***HO***HO***NS	1000	952129HHH-21***02***12***5	49000
60109238X-10***44***20	500	960724441-I5***45*	500
601164015-10***35***73	500	970703071-I4***44*	500
602141216-10***82***45	500	971119101-I5***44*	500
605254611-10***38***42	500	971122351-I5***44*	500
606240014-10***29***11	500	980723911-00***99***I ***NX***	500
607260025-68***85*	500	9968917-61***25***96***7	500
60802910X-68***92**	1500	A2274011-M2***2	2000
609092014-68***73**	500	C2661681-M2***67	2000
609253019-10***50***80	500	C3686572-M2***87	500
61010219-M5***31	3000	C5284935-21***31*	1000
61010219-M5***42	3000	C6596833-M6***49	500
61010219-M5***48	2500	C6721295-IB***ON***HA***OP***72***5	500
61010219-M5***54	3000	C6721296-IB***ON***HA***OP***72***6	2500
61010219-M5***61	2500	C6721319-IB***ON***HA***OP***72***9	500
610137333-10***04***00***42	500	C6721459-IB***ON***HA***OP***72***9	500
610162072-60***-8***8-*	500	C6721488-IB***ON***HA***OP***72***8	500
610231043-63***-8***2-*	500	CNI188886-18***6 *** X***IA**	2500
61025411X-10***25***96	16500	D4207735-A5***82***3	500
610280117-10***80***8	33000	D5716021-M2***51	500
61040419-M5***86	1000	E2786890-M3***89	1000
61052319-M5***53	500	E3873386-M8***38	500
611124918-68***00**	500	E730694A-A8***99	500
611225524-60***-8***4-*	500	F2173669-68***15**	500
611251225-10***39***U ***AN*	500	G1735669-21***66*	500
612146026-10***63***3	137500	G2914939-M3***00	3500
61230119-CM***05***3	500	G5572400-M3***62	3500
62010219-M3***13	500	G6053164	500
62010219-M3***79	1000	G6790681-M8***13	500
620102198-M8***10***U ***AN*	6000		

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
G6892409-A8***79	500	M8066413-M4***87	500
GS005923B-TA***CH***RO**	1500	M9842999-60***-8***2-*	500
H0060551-M3***63	500	OS198795-10***87***19****5	500
HM364109-M5***38	3500	P415720A-21***12*	49000
I871501-IB***ON***HA***OP***71***	500	P564550A-M5***92	3500
I871502-IB***ON***HA***OP***71***	3500	P7566771-M9***36	500
I871503-IB***ON***HA***OP***71***	2000	R132710A-M8***17	500
I871506-IB***ON***HA***OP***71***	500	R1777407-68***98**	500
I871515-IB***ON***HA***OP***71***	500	R490809A-54***35***	2000
I871516-IB***ON***HA***OP***71***	1500	R6555054-M3***62	3500
I871527-IB***ON***HA***OP***71***	500	R6767434-M8***68***U ***	3500
I871545-IB***ON***HA***OP***71***	500	R7745515-A9***29	1000
I871549-IB***ON***HA***OP***71***	500	R774604A-M8***99*** H***TI**	120500
I871550-IB***ON***HA***OP***71***	500	R8282535-00***64***00	428500
I871568-IB***ON***HA***OP***71***	500	R8398649	500
I871616-IB***ON***HA***OP***71***	1500	R8804442-M8***34***NG***IK**	3500
I871625-IB***ON***HA***OP***71***	500	S7289008F-10***02***62*	86500
I871626-IB***ON***HA***OP***71***	500	V0768219-21***49*	500
K1247845R-10***16***39	32500	Y023249A-P7***21	500
K1956671-21***68*	500	Y060530A-A6***26	500
K2035200-P9***6	500	Y1476228-11***40*** N***MA*	1000
K297049A	500	Y1569358-M2***17	500
K3679535-A9***46	500	Y3191859-54***28***	3500
K3773779-60***-1***9-*	500	Y4901035-11***39***K ***G ***N	500
K4656288-39***9	500	Z0705447-21***61*	1500
K8450498-60***-1***7-*	500	Z2903424-M6***16	500
M0186452-M8***15***2N***	500	Z3522335-M5***47	5000
M1935785-68***-4***9-*	500	Z9656872-M4***97	500
M693342A-A3***45	500		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares may collect Share certificates and/or refund cheques (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, June 28, 2023 or any other place or date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied through the **White Form eIPO** service which are either not available for personal collection (including applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service) or which are available but are not collected in person by 1:00 p.m. on Wednesday, June 28, 2023 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, June 28, 2023.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant who gave **electronic application instructions** on their behalf on Wednesday, June 28, 2023.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, June 28, 2023 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to their respective designated bank account, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.

Applicants who applied through the **White Form eIPO** service and paid the application monies through a single bank account will have refund monies (if any) despatched to their application payment bank account in the form of e-Refund payment instructions on or before Wednesday, June 28, 2023. Applicants who applied through the **White Form eIPO** service and paid the application monies through multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, June 28, 2023.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, June 28, 2023.

Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Thursday, June 29, 2023 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, 198,193,680 Shares, representing approximately 50.81% of the total issued share capital of the Company will be held by the public. Accordingly, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company as required under Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) of the Listing Rules and (ii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. In addition, the portion of Shares in public hands (excluding the Offer Shares to be allocated to the Cornerstone Investors and the Offer Shares to be subscribed by Mr. Lin) will have a market capitalization of at least HK\$375 million at the time of Listing as required under Rule 18A.07 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with the terms prior to 8:00 a.m. on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, June 29, 2023 (Hong Kong time), dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, June 29, 2023 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2105.

By order of the Board
Laekna, Inc.
Dr. LU Chris Xiangyang
Chairman

Hong Kong, June 28, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Dr. LU Chris Xiangyang, Ms. XIE Ling and Dr. GU Xiang-Ju Justin as executive Directors, Dr. WANG David Guowei, Ms. JI Dongmei and Mr. SUN Yuan as non-executive Directors, and Dr. YIN Xudong, Mr. CHAU Kwok Keung and Dr. LI Min as independent non-executive Directors.